

**Baxter International Inc.**  
**Net Sales from Continuing Operations**  
(Unaudited)

| (\$ in Millions)                 | Q1<br>2002   | Q1<br>2001   | %<br>Growth | Q2<br>2002   | Q2<br>2001   | %<br>Growth | Q3<br>2002   | Q3<br>2001   | %<br>Growth | Q4<br>2002   | Q4<br>2001   | %<br>Growth | YTD<br>2002  | YTD<br>2001  | %<br>Growth |
|----------------------------------|--------------|--------------|-------------|--------------|--------------|-------------|--------------|--------------|-------------|--------------|--------------|-------------|--------------|--------------|-------------|
| <b>BioScience</b>                |              |              |             |              |              |             |              |              |             |              |              |             |              |              |             |
| United States                    | 382          | 309          | 24%         | 368          | 361          | 2%          | 382          | 380          | 1%          | 422          | 444          | (5%)        | 1,554        | 1,494        | 4%          |
| International                    | 364          | 322          | 13%         | 364          | 325          | 12%         | 394          | 300          | 31%         | 420          | 345          | 21%         | 1,542        | 1,292        | 19%         |
| <b>Total</b>                     | <b>746</b>   | <b>631</b>   | <b>18%</b>  | <b>732</b>   | <b>686</b>   | <b>7%</b>   | <b>776</b>   | <b>680</b>   | <b>14%</b>  | <b>842</b>   | <b>789</b>   | <b>7%</b>   | <b>3,096</b> | <b>2,786</b> | <b>11%</b>  |
| <b>Medication Delivery</b>       |              |              |             |              |              |             |              |              |             |              |              |             |              |              |             |
| United States                    | 437          | 415          | 5%          | 489          | 442          | 10%         | 491          | 451          | 9%          | 603          | 527          | 15%         | 2,020        | 1,835        | 10%         |
| International                    | 291          | 248          | 18%         | 316          | 259          | 22%         | 329          | 257          | 28%         | 361          | 306          | 18%         | 1,297        | 1,070        | 21%         |
| <b>Total</b>                     | <b>728</b>   | <b>663</b>   | <b>10%</b>  | <b>805</b>   | <b>701</b>   | <b>15%</b>  | <b>820</b>   | <b>708</b>   | <b>16%</b>  | <b>964</b>   | <b>833</b>   | <b>16%</b>  | <b>3,317</b> | <b>2,905</b> | <b>14%</b>  |
| <b>Renal</b>                     |              |              |             |              |              |             |              |              |             |              |              |             |              |              |             |
| United States                    | 98           | 96           | 2%          | 99           | 96           | 3%          | 101          | 100          | 2%          | 102          | 100          | 2%          | 400          | 392          | 2%          |
| International                    | 303          | 299          | 1%          | 309          | 313          | (1%)        | 332          | 321          | 3%          | 353          | 340          | 4%          | 1,297        | 1,273        | 2%          |
| <b>Total</b>                     | <b>401</b>   | <b>395</b>   | <b>1%</b>   | <b>408</b>   | <b>409</b>   | <b>0%</b>   | <b>433</b>   | <b>421</b>   | <b>3%</b>   | <b>455</b>   | <b>440</b>   | <b>4%</b>   | <b>1,697</b> | <b>1,665</b> | <b>2%</b>   |
| <b>Baxter International Inc.</b> |              |              |             |              |              |             |              |              |             |              |              |             |              |              |             |
| United States                    | 917          | 820          | 12%         | 956          | 899          | 6%          | 974          | 931          | 5%          | 1,127        | 1,071        | 5%          | 3,974        | 3,721        | 7%          |
| International                    | 958          | 869          | 10%         | 989          | 897          | 10%         | 1,055        | 878          | 20%         | 1,134        | 991          | 14%         | 4,136        | 3,635        | 14%         |
| <b>Total</b>                     | <b>1,875</b> | <b>1,689</b> | <b>11%</b>  | <b>1,945</b> | <b>1,796</b> | <b>8%</b>   | <b>2,029</b> | <b>1,809</b> | <b>12%</b>  | <b>2,261</b> | <b>2,062</b> | <b>10%</b>  | <b>8,110</b> | <b>7,356</b> | <b>10%</b>  |