

Baxter International Inc.
Net Sales from Continuing Operations
Period Ending December 31, 2004
(unaudited)

(\$ in millions)	Q4 2004	Q4 2003	% Growth @ Actual Rates	% Growth @ Constant Rates	YTD 2004	YTD 2003	% Growth @ Actual Rates	% Growth @ Constant Rates
BioScience								
United States	\$448	\$474	(5%)	(5%)	\$1,644	\$1,532	7%	7%
International	504	462	9%	2%	1,860	1,737	7%	(2%)
Total	\$952	\$936	2%	(2%)	\$3,504	\$3,269	7%	3%
Medication Delivery								
United States	\$694	\$685	1%	1%	\$2,410	\$2,353	2%	2%
International	435	412	6%	0%	1,637	1,474	11%	3%
Total	\$1,129	\$1,097	3%	1%	\$4,047	\$3,827	6%	3%
Renal								
United States	\$103	\$100	3%	3%	\$406	\$394	3%	3%
International	417	398	5%	1%	1,552	1,414	10%	4%
Total	\$520	\$498	4%	1%	\$1,958	\$1,808	8%	4%
Baxter International Inc.								
United States	\$1,245	\$1,259	(1%)	(1%)	\$4,460	\$4,279	4%	4%
International	1,356	1,272	7%	1%	5,049	4,625	9%	2%
Total	\$2,601	\$2,531	3%	0%	\$9,509	\$8,904	7%	3%