

BAXTER INTERNATIONAL INC.
Condensed Consolidated Balance Sheets
(unaudited)
(\$ in millions)

	<u>September 30, 2007</u>	<u>December 31, 2006</u>
<u>Assets</u>		
Cash and equivalents	\$1,818	\$2,485
Receivables	1,976	1,838
Inventories	2,320	2,066
Other current assets	526	581
Total current assets	<u>6,640</u>	<u>6,970</u>
Property, plant and equipment, net	4,216	4,229
Other long-term assets	3,291	3,487
Total assets	<u>\$14,147</u>	<u>\$14,686</u>
<u>Liabilities and Shareholders' Equity</u>		
Short-term debt	\$546	\$234
Other current liabilities	3,143	3,376
Long-term debt	2,024	2,567
Other long-term liabilities	2,142	2,237
Shareholders' equity	6,292	6,272
Total liabilities and shareholders' equity	<u>\$14,147</u>	<u>\$14,686</u>